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11/1/06

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*Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects) Date: September 28, 2006
☐ All Debtors) Time: 9:30 a.m.
☐ USA Commercial Mortgage Co.)
☐ USA Securities, LLC)
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

CERTIFICATE OF SERVICE OF NOTICE OF ENTRY OF ORDER DENYING THE UNITED STATES TRUSTEE'S MOTION TO CONVERT CASES TO PROCEEDINGS UNDER CHAPTER 7

1. On November 1, 2006 I served the following documents:

Notice of Entry of Order Denying the United States Trustee's Motion
to Convert Cases to Proceedings Under Chapter 7

2. I served the above named document(s) by the following means to the persons
as listed below:

- ☒ a. **ECF System.** See attached Notice of Electronic Filing.
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by
handing the document(s) at the attorney's office with a clerk or
other person in charge, or if no one is in charge, by leaving the
document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to
the party or by leaving the document(s) at the person's dwelling
house or usual place of abode with someone of suitable age and
discretion residing there.

☐ d. **By direct email.**

Based upon the written agreement of the parties to accept
service by email or a court order, I caused the document(s) to be
sent to the persons at the email addresses listed below. I did not
receive, within a reasonable time after the transmission, any
electronic message or other indication that the transmission was
unsuccessful.

☐ e. **By fax transmission.**

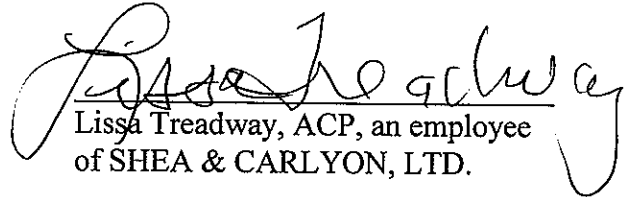
Based upon the written agreement of the parties to accept serve
by fax transmission or a court order, I faxed the document(s) to
the persons at the fax numbers listed below. No error was
reported by the fax machine that I used. A copy of the record of
the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 1st day of November, 2006.


Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from CARLYON, CANDACE C entered on 11/1/2006 at 9:31 AM PST and filed on 11/1/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 1712

Docket Text:

Notice of Entry of Order Filed by CANDACE C CARLYON on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1711] Order on Motion to Convert Case to Chapter 7) (CARLYON, CANDACE)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\noe order denying mot to convert 11-1-06.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=11/1/2006] [FileNumber=7448824-0]
[abd72df8d16590740efdb6bae22fb01558071cdc40ad9ece6c02fb0d73cbafaec160
2a526473967217ff8a03918c2eb10f0d580cebaec5b44689436628f96179]]

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